

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 9/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	19.03.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Recent Transactions

Meta Estate Trust S.A. (the "**Company**") informs shareholders and the market of two recent transactions:

1. Signing of a bilateral sale-purchase agreement for the last property owned in the Mobexpert Homes project, an event marking the exit from this real estate project. The investment in this project was an Early Stage investment and had an Annualised Internal Rate of Return (IRR) of 29.6%, with total proceeds from the exit amounting to approximately RON 6.7 million (excluding VAT).
2. Another transaction concluded by Meta Estate Trust was the acquisition of Poiana SPV 6814 SRL. This transaction was concluded in order to strengthen Meta Estate's position in Poiana Brasov, an area of investment interest, and to over-guarantee Meta Estate's shareholders' investment made so far (the transaction value for contracts concluded by the issuer with the same contractor, individually or cumulatively, exceeds 10% of the net turnover referring to the last annual financial statement and is reported according to Regulation no. 5/2018 art 234, paragraph 1, letter I). The total value of the transaction amount to EUR 1.251.000.

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Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 93,491,736
Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro



Alexandru Bonea, CEO Meta Estate Trust: "The two transactions indicate a dynamic start to the year for Meta Estate Trust, with our team taking steps towards achieving our goals. Through these transactions, on the one hand we have leveraged existing investments as they mature and achieved attractive returns for investors. On the other hand, since taking office both my team and I have been concerned with portfolio consolidation. In doing so, we have sought to secure the company's strategic position in our investments."

Alexandru-Mihai Bonea
CEO

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